



Documentation iPad

iOS17+

v1.02

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VPass Overview

VPass is a cloud-based iPad visitor registration system. To get started, will need to:



Have an iPad connected to Wi-Fi.



Download the **VPass Kiosk** App from the App Store.



Get online and build your App in your admin account



You're done! Visitors can now sign in and out.



Visitor data collected by the Kiosk is sent to the online admin account where you can see who's on site, generate reports and much more.

Preliminaries



Configuring your iPad for VPass

Please refer to the following pages for instructions on how to:

- A. Provide Wi-Fi/Firewall access
- **B.** Download the VPass App from the App Store (Apple ID required)
- C. Turn off keyboard auto-correction
- **D.** Turn off keyboard auto-lock
- E. Setup Guided Access (Optional)

A Provide Wi-Fi/Firewall Access

Please provide wireless access for the iPad and have the username and password handy.

Also allow the following web sites to have access through your firewall (or restrictions you have in place). The URL's vary according to your location...





Australia / New Zealand:

dashboardapi.vpass.io itwtapi.vpass.io visitorapi.vpass.io visitorapi.vpass.io/chathub socket.vpass.io cdn.vpass.io







UK / EU / Africa:

dashboardapi-uk.vpass.io itwtapi-uk.vpass.io visitorapi-uk.vpass.io visitorapi-uk.vpass.io/chathub socket-uk.vpass.io cdn-uk.vpass.io



Canada:

dashboardapi-ca.vpass.io itwtapi-ca.vpass.io visitorapi-ca.vpass.io visitorapi-ca.vpass.io/chathub socket-ca.vpass.io cdn-us.vpass.io





US / Rest of World:

dashboardapi-us.vpass.io itwtapi-us.vpass.io visitorapi-us.vpass.io visitorapi-us.vpass.io/chathub socket-us.vpass.io cdn.vpass.io

B Download the VPass Kiosk App

Please note that you must be signed in with an *Apple ID* to download the *VPass Kiosk* App to the iPad.

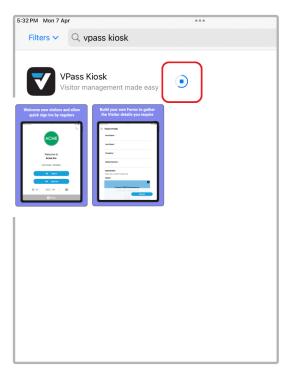
1. Launch the **App Store** by touching the icon on the iPad's screen.



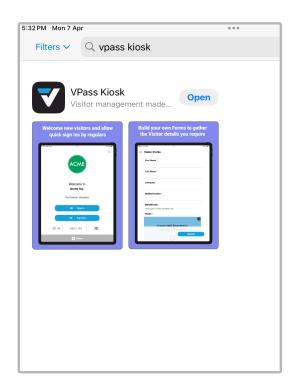
2. To find the **VPass Kiosk** App, type "*vpass kiosk*" in the search bar.



3. Tap the **Download** icon. The **VPass Kiosk** App will download.



4. The download is now successful..



5. The App will appear on your iPad's home screen.



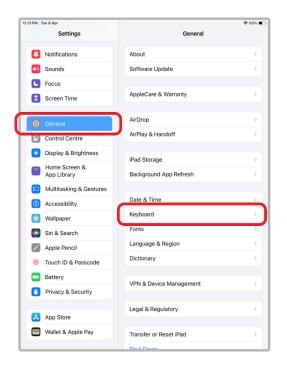
G Turn off keyboard auto-correction

This setting is disabled to protect privacy of users who previously registered, by not allowing names and details to pop up as suggestions as a new user enters their details

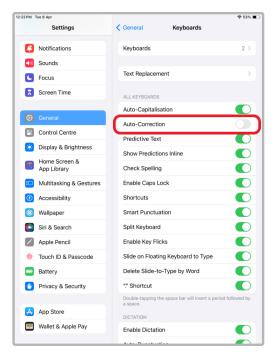
1. Go into your iPad's **Settings** via the icon that looks like gears turning.



2. Next, choose **General** from the left-side menu... and then tap on the **Keyboard** option.



3. Simply toggle off **Auto-Correction**.



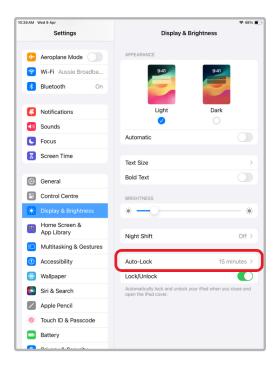
① Turn off keyboard Auto-Lock

This setting is disabled to ensure that the screen never goes to sleep.

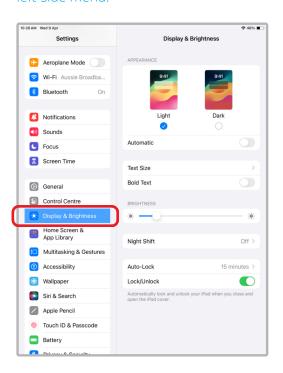
1. Go into your iPad's **Settings** via the icon that looks like gears turning.



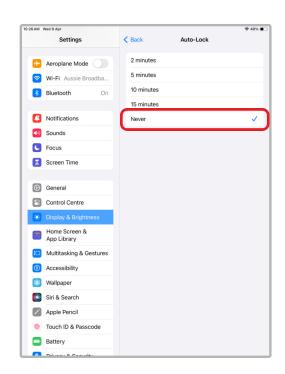
3. On the right hand side, tap the **Auto-Lock** option.



2. Next, choose **Display & Brightness** from the left-side menu.



4. Tap on Never.



3 Setup *Guided Access* (Optional)

Guided Access settings limit the iPad to a single App and disables the hardware buttons

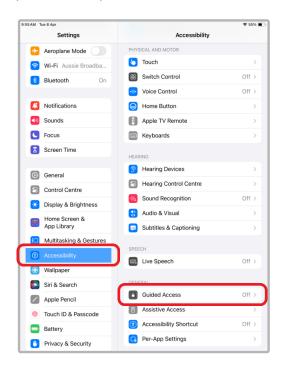
1. In the home screen, tap **Settings** (cog icon).



3. Slide the **Guided Access** toggle on and set **Display Auto Lock** to "Never".



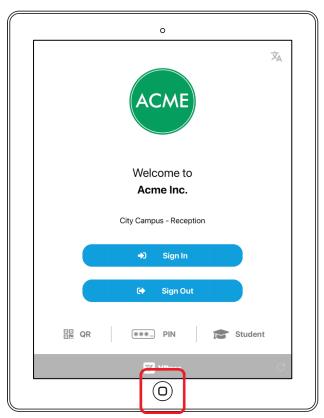
2. Tap **Accessibility** then **Guided Access** (near bottom).



4. Return to the home screen and open the **Vpass Kiosk** App.



5. Triple-click the home button. **Guided Access** is now enabled.



3 clicks in rapid succession.

TIP: Newer models of iPad's have no home button

If you have an iPad with no home button, for step 5, quickly press the Top button (power button) three times. This will enable (or disable) *Guided Access*.

VPass Admin Tour

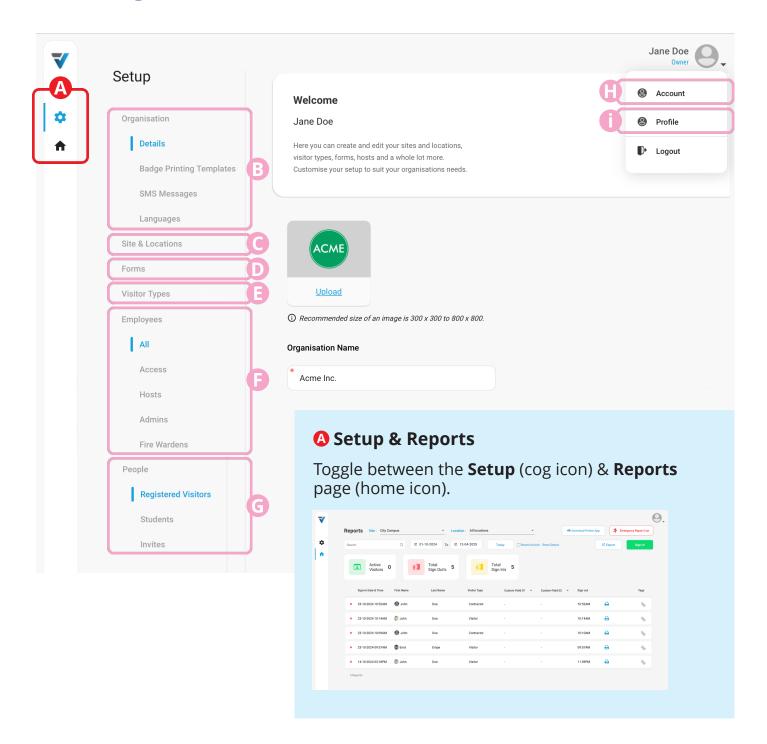
"The Dashboard"

| A. The Cog and Home Icons |
|---------------------------------|
| B. <u>Organisation</u> |
| C. <u>Sites & Locations</u> |
| D. <u>Forms</u> |
| E. <u>Visitor Types</u> |
| F. <u>Employees</u> |
| G. <u>People</u> |
| H. <u>Account</u> |
| i. <u>Profile</u> |

VPass Admin Tour

Login at dashboard.vpass.io

A: The Cog and Home Icons



A: The Cog and Home Icons (Continued)



Further Information...

Export a csv File

How do I find visitors between a certain date range?

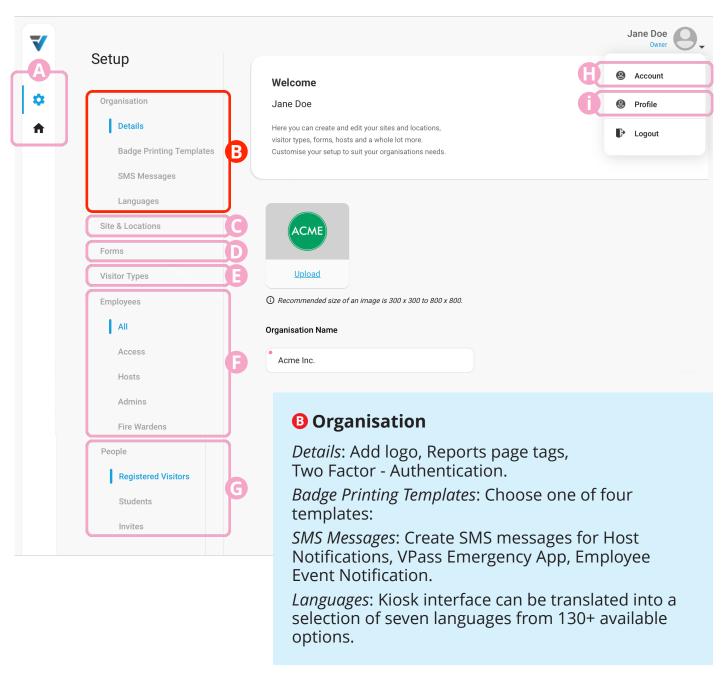
How do I find a visitor by Last Name?

Print an Emergency Report List

Time On Site

Tag your reports page visitor records

B: Organisation





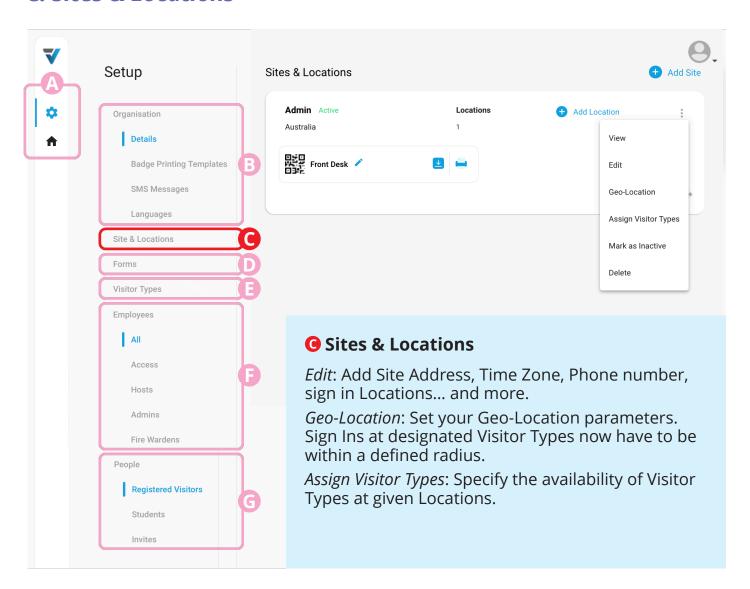
Further Information...

Add your logo

Enable SMS Messages (Emergency App, Employee Host & Event Notification)

<u>Languages</u>

C: Sites & Locations





Further Information...

Set the Timezone for your Site

Add an additional Location to your Site

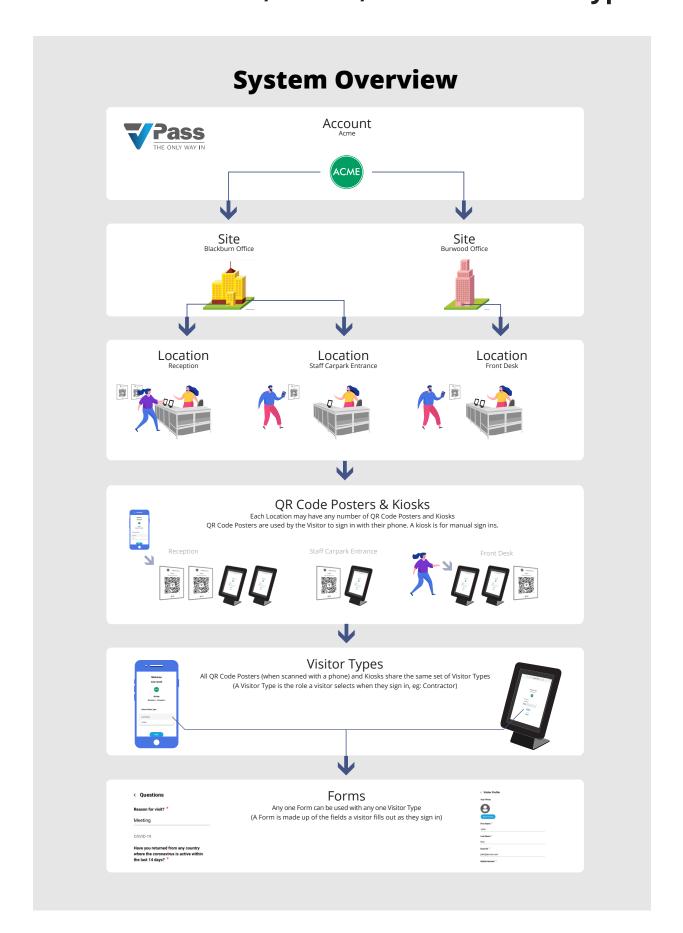
Assign Visitor Types to a Location

Download or Print a QR Code Poster

Enable Geo-Location for QR Code Posters

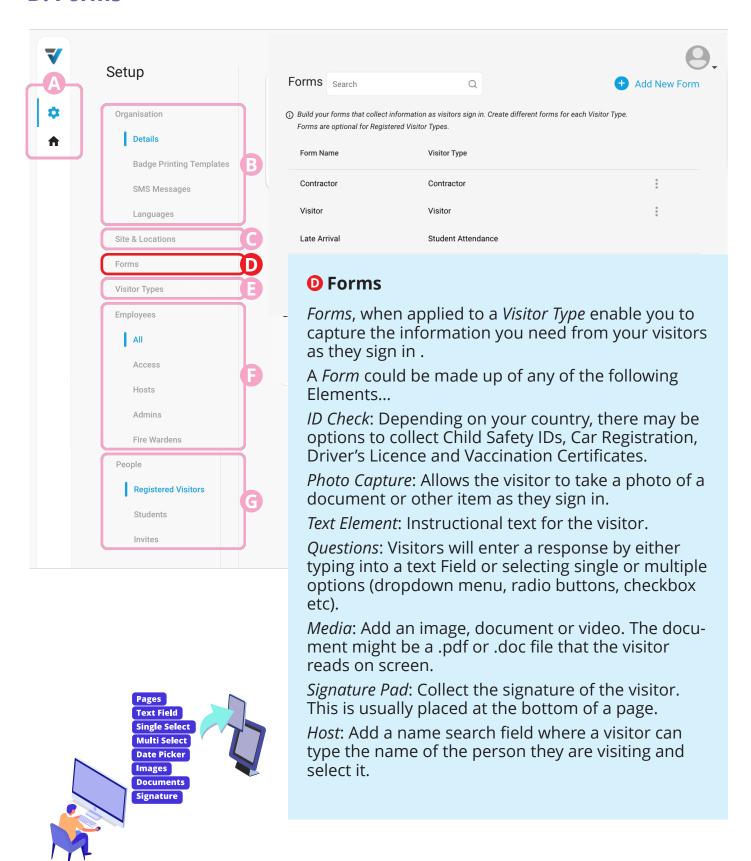
VPass System Overview

Sites & Locations, Kiosks, Forms & Visitor Types



VPass Admin Tour

D: Forms



D: Forms (Continued)

Further Information...

Create a Form

Add a Question Field to a Form

Add a Radio Button or Checkbox Menu to a Form

Add a Drop-down Menu to a Form

Add a Document or Image to a Form

Add a Video to a Form

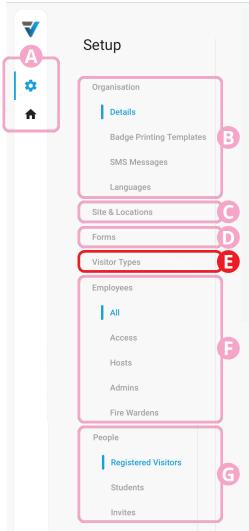
Add a Document or Image to a Form (Global Placeholder)

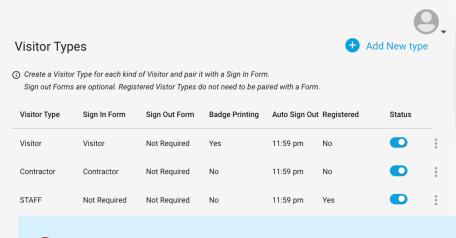
Add a Deny Visitor Sign In question to a form

ID Card Conditional Deny Sign In

Capture images of documents or ID cards at sign in

E: Visitor Types





Output <p

Having a range of *Visitor Types* will allow you to customise the sign in experience for each. These might include *Visitor, Contractor, Employees, Regular Visitor, Volunteers* etc. Each can have a dedicated sign in Form.

Visitor Types can be of two varieties: Non-Registered and Registered...

Non-Registered Visitor Types

Non-Registered Visitor Types are those that sign in on an irregular or one-off basis.

Registered Visitor Types

A Registered Visitor Type is for visitors who attend your premises regularly and may wish a streamlined Formless sign in.

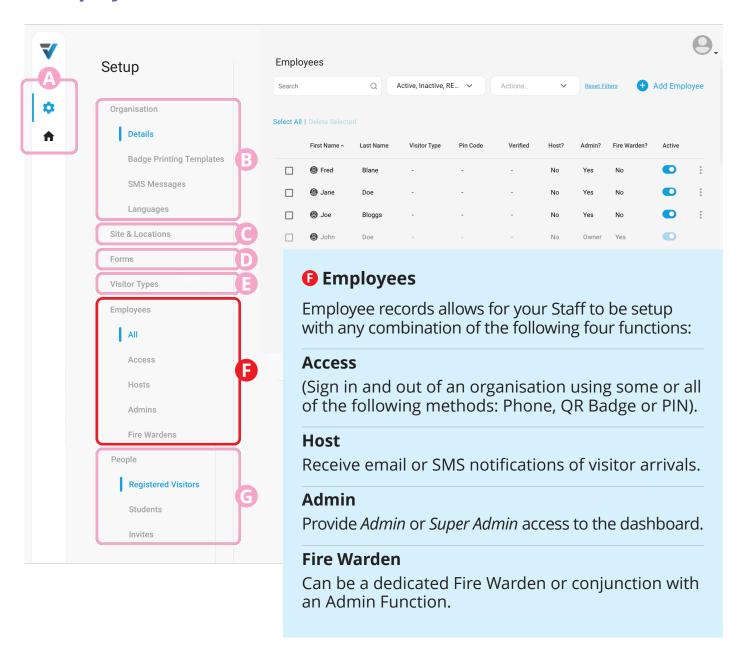
TIP: If wishing to use Forms, prior to creating your *Visitor Types*, create a full complement of *Forms*. This will allow you to apply the various sign in *Forms* as you create your *Visitor Types*.



Further Information...

Create a Visitor Type (Non-Registered)
Create a Visitor Type (Registered)
Add a custom message to your Kiosk at sign in or out

F: Employees





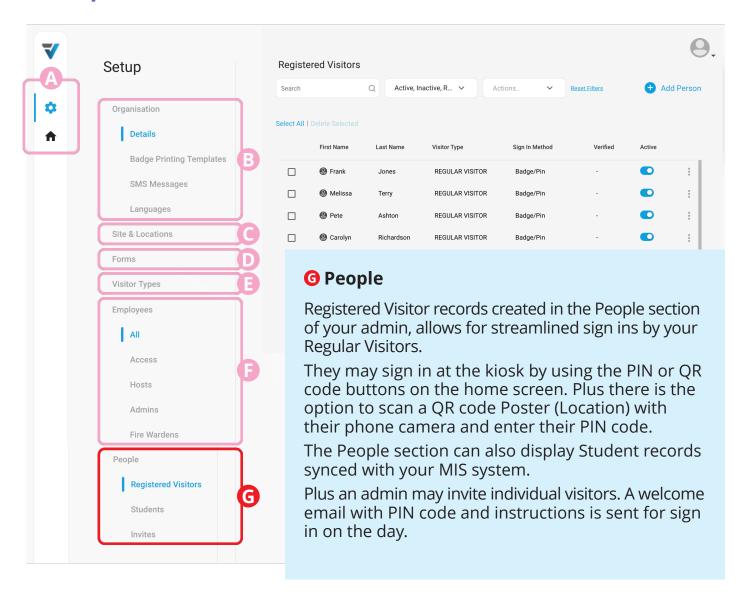
Further Information...

Setup an Employee as a Registered Visitor (Access)
Create an Employee as an Admin User

<u>Setup Employees to receive host email and SMS no-tifications of visitor sign ins</u>

Allow Employees to receive Event SMS notifications

G: People



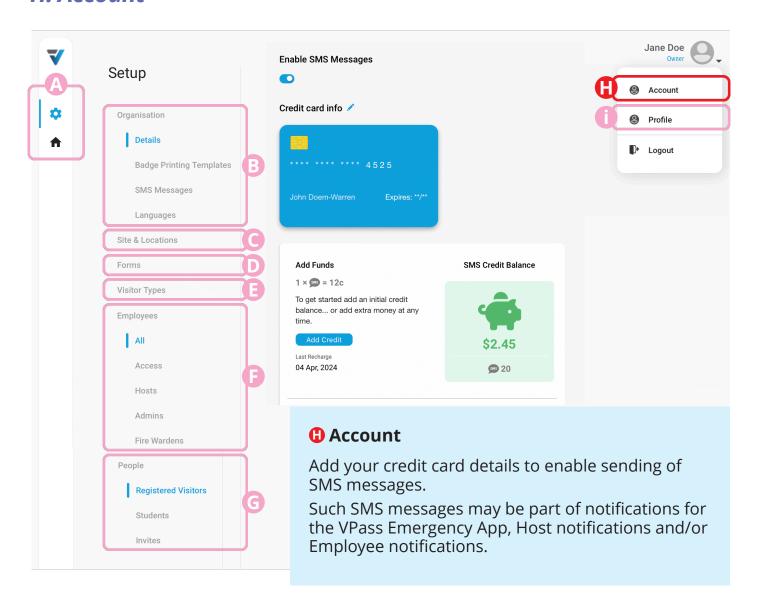


Further Information...

Create a Registered Visitor (Phone Sign In)
Create a Registered Visitor (Phone PIN Sign In)
Create a Registered Visitor
Create an Invite

VPass Admin Tour

H: Account



Further Information...

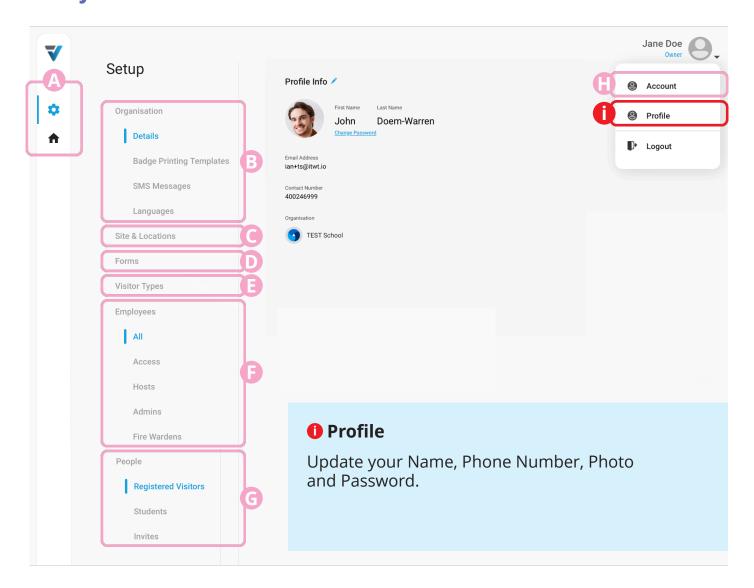
Enable SMS Messages (Emergency App, Employee Host & Event Notification)

Create SMS Alert Messages

Setup Employees to receive host email and SMS notifications of visitor sign ins

Allow Employees to receive Event SMS notifications

i: Profile



Admin Login Welcome Emails

Account Owners...

Subject: "Welcome to your VPass account"

Sender: "VPass Support", support@vpass.io

The email contains a link where you will be able to create a

password and access the admin.

If you find the link in the email has expired, please contact

support@vpass.io and we will resend it.

Super Admins & Admins...

Subject: "Welcome to your VPass account"

Sender: "VPass Support", support@vpass.io

The email contains a link where you will be able to create a

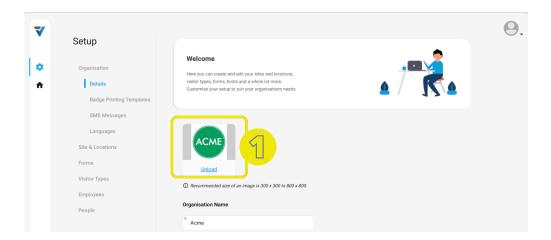
password and access the admin.

If you find the link in the email has expired, please use the *Forgot Details* link on the login page to do a password reset. Entries of the email address are case sensitive.

Login at:

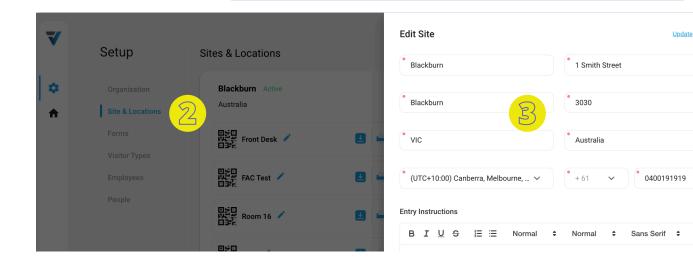
dashboard.vpass.io

Logo, Site & Location Details

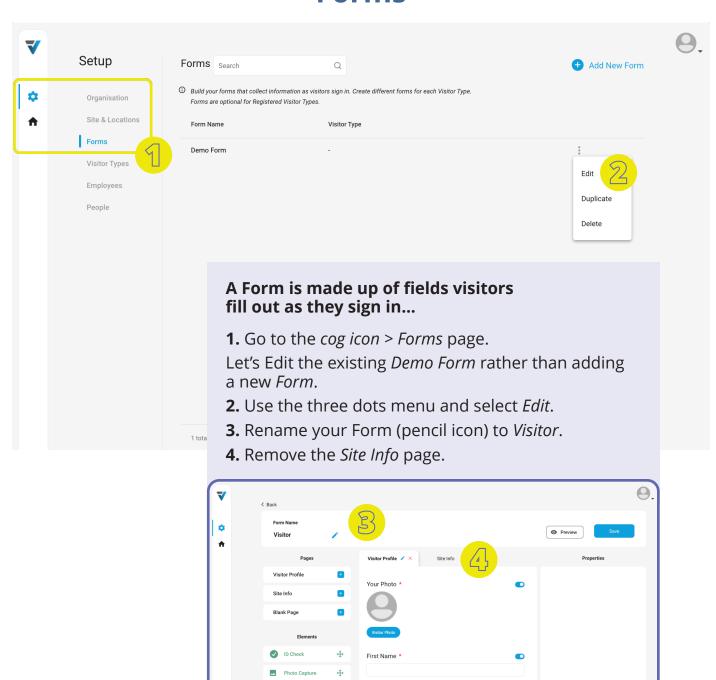


Once you have logged in to the admin...

- **1.** Go to the *Cog Icon > Organisation > Details* page and upload your logo. Recommended mage size is 800px x 800px.
- **2.** Next, navigate to the *Cog Icon > Sites & Locations* page and use the three dots menu on the right hand side to select *Edit*.
- **3.** Enter your *Site Name*, address, *Time Zone* and *Contact Number*.
- **4.** Scrolling down to the bottom add a Location name eg: "Front Desk".
- **5.** Be sure to hit the blue *Update* button.



Forms



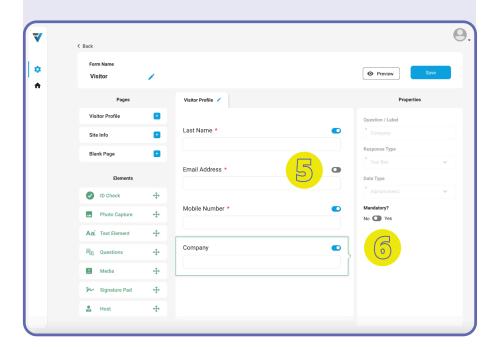
Email Address *

•

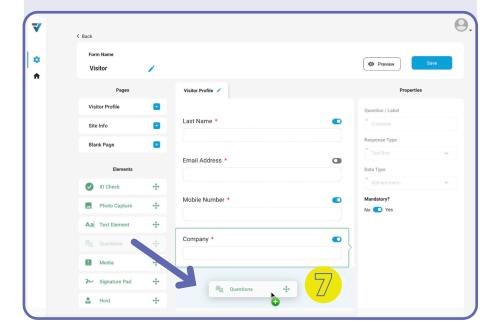
(Forms Continued)

Scroll down the page and...

- **5.** Toggle **off** the *Email Address* field.
- **6.** Toggle **on** the *Company* field and make it mandatory.



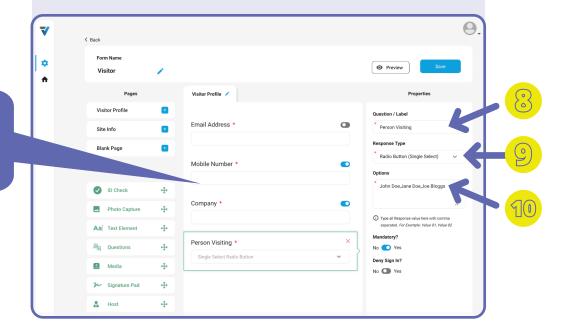
7. Drag and drop a *Questions* Form Element onto the *Preview* pane...



(Forms Continued)

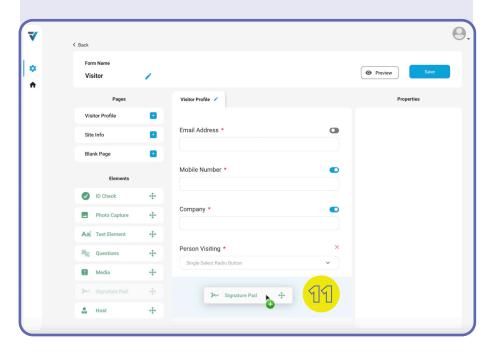
With the newly added *Question* field selected, use the right hand *Properties* panel to do the following...

- 8. Label the field "Person Visiting".
- 9. Make the Response Type "Radio Button (Single Select)".
- **10.** Under *Options* enter the following comma separated text: "John Doe,Jane Doe,Joe Bloggs".

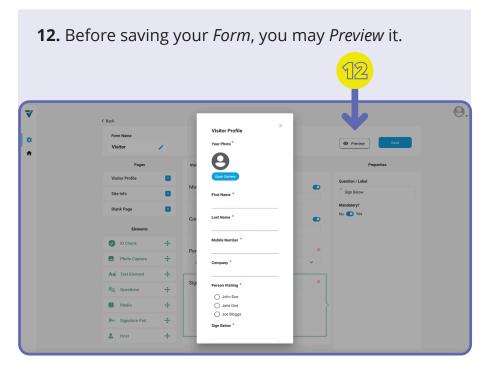


TIP: Drag & drop Form Elements in to your preferred order...

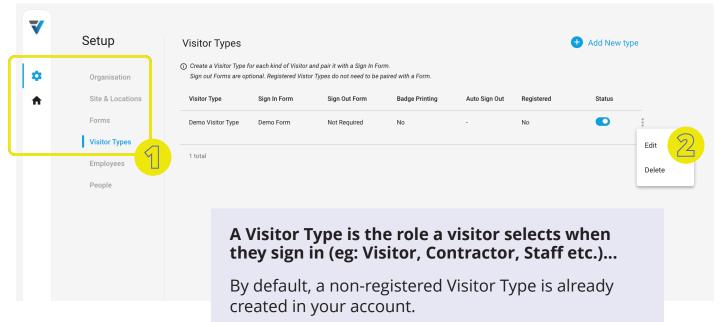
11. Finally, drag and drop the *Signature Pad* Form Element onto the *Preview* pane...



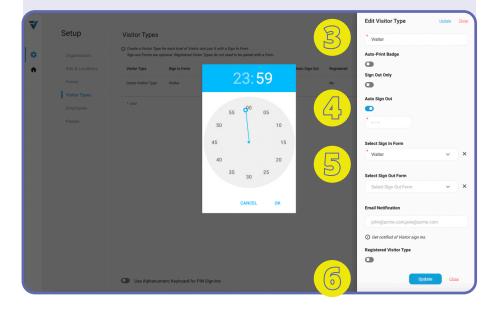
(Forms Continued)



Visitor Types



- **1.** Go to the admin cog icon > *Visitor Types* page.
- **2.** Use the three dots menu on the right hand side to Edit the listing.
- 3. Name your Visitor Type "Visitor".
- **4**. Toggle on *Auto Sign Out* and use the time picker to set the time as "23:59".
- **5.** Select *Visitor* as the Sign In Form.
- **6.** Update the changes.

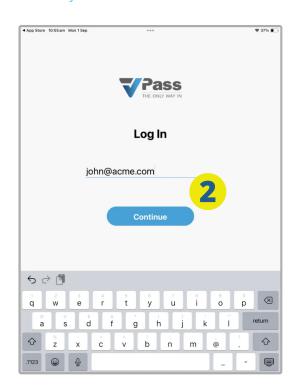


Activate the VPass Kiosk App

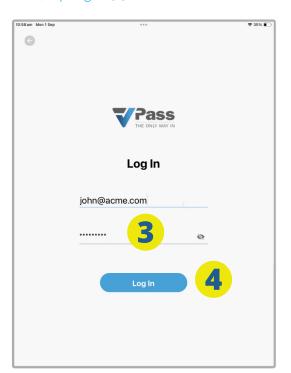
1. Tap the **VPass Kiosk** App.



2. Enter your Email Address.



3. Enter your Password. Entries are case sensitive. Next, tap *Log In* (4).

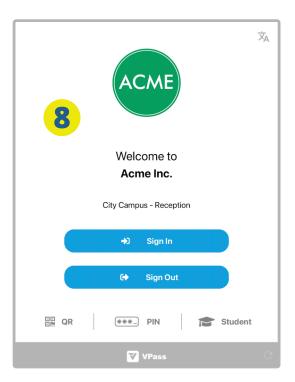


5. Select your Site & Location (6)... then tap Setup (7).



Activate the VPass Kiosk App

8. The App home screen will now display..



Getting Started Help Articles

Recommended Account setup procedure

Add your logo

Set the Timezone for your Site

<u>Printer Setup – iPad Kiosk App – Bluetooth</u>

Printer Setup - iPad Kiosk App - AirPrint (Wi-Fi)

Badge Printing Templates

Printer Setup - Windows Print App

Enable SMS Messages (Emergency App, Employee Host & Event Notification)

Add Languages for Visitors using Kiosk and Phone Sign In

Special Event Management

Troubleshooting

